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E-Filed on May 15, 2006

Attorneys for the Canepa Group

**UNITED STATE BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:)	Case No. BK-S-06-10725-LBR
)	Case No. BK-S-06-10726-LBR
USA COMMERCIAL MORTGAGE COMPANY,)	Case No. BK-S-06-10727-LBR
)	Case No. BK-S-06-10728-LBR
Debtor.)	Case No. BK-S-06-10729-LBR

In re:)	Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,)	

**Jointly Administered Under
 Case No. BK-S-06-10725-LBR**

In re:)	CERTIFICATE OF SERVICE RE: OPPOSITION TO MOTION FOR ORDER AUTHORIZING REIMBURSEMENT OF DUE DILIGENCE EXPENSES OF POTENTIAL POST-PETITION LENDER (AFFECTS ALL DEBTORS)
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,)	
)	
Debtor.)	
)	
In re:)	
USA CAPITAL FIRST TRUST DEED FUND, LLC,)	
)	
Debtor.)	
)	

In re:)
USA SECURITIES, LLC,)
)
Debtor.)

Affects:)
<input checked="" type="checkbox"/> All Debtors)
<input type="checkbox"/> USA Commercial Mortgage Company)
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC)
<input type="checkbox"/> USA First Trust Deed Fund, LLC)

Date: May 18, 2006
 Time: 9:30 a.m.

CERTIFICATE OF SERVICE

1. On May 15, 2006, I served the following document(s) (*specify*):

**Opposition to Motion for Order Authorizing Reimbursement
of Due Diligence Expenses of Potential Post-Petition Lender**

2. I served the above-named document(s) by the following means to the persons listed
below:

(Check all that apply)

☒ **a. ECF System** (*You must attach the "Notice of Electronic Filing", or list all persons and addresses
and attach additional paper if necessary*)

EXHIBIT A ATTACHED

☒ **b. United States mail, postage fully prepaid**
(*List persons and addresses. Attach additional paper if necessary*)

SEE ATTACHED MAILING MATRIX (EXHIBIT B)

☐ **c. Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the
attorney or by leaving the document(s) at the attorney's office with a clerk or other person in
charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the
document(s) at the person's dwelling house or usual place of abode with someone of suitable
age and discretion residing there.

☐ **d. By direct email (as opposed to through the ECF System)**
(*List persons and email addresses. Attach additional paper if necessary*)

Based upon the written agreement of the parties to accept service by email or a court order, I
caused the document(s) to be sent to the persons at the email addresses listed below. I did not
receive, within a reasonable time after the transmission, any electronic message or other
indication that the transmission was unsuccessful.

1 **☐ e. By fax transmission** *(List persons and fax numbers. Attach additional pages if necessary)*

2
3 Based upon the written agreement of the parties to accept service by fax transmission or a court
4 order, I faxed the document(s) to the persons at the fax numbers listed below. No error was
5 reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

6 **☐ f. By messenger** *(List persons and addresses. Attach additional paper if necessary.)*

7
8 I served the document(s) by placing them in an envelope or package addressed to the
9 persons at the addresses listed below and providing them to a messenger for service.
(A declaration by the messenger must be attached to this Certificate of Service).

10 **I declare under penalty of perjury that the foregoing is true and correct.**

11 *Signed on: May 15, 2006*

12
13 /s/ Ginger Bagley
14 An Employee of Lionel Sawyer & Collins

Ginger Bagley

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Monday, May 15, 2006 1:25 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Opposition

*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from DAVIS, LAUREL E. entered on 5/15/2006 at 1:24 PM PDT and filed on 5/15/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY (LEAD CASE)
Case Number: 06-10725-lbr
Document Number: 234

Docket Text:

Opposition Filed by LAUREL E. DAVIS on behalf of CANEPA GROUP (Related document(s)[171] Miscellaneous Motion filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (DAVIS, LAUREL)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\Owner\My Documents\USAHome\OppAdvance\$.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=5/15/2006] [FileNumber=6890636-0]
[41f140a81d16401ea9d6a88e0923afc81464369fd9ddb9b7c4c23927af9d3d422ddb
eeaa75d83e186ae2a34480f4b26e1a218fc4f47050fe97c48b356106d447]]

06-10725-lbr Notice will be electronically mailed to:

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Exhibit A

5/15/2006

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06-10725-lbr Notice will not be electronically mailed to:

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5/15/2006

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20 lrg. unsec. & Spec. Ntc.

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Exhibit B

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